

## **Director of Development Recommendations :**

### **Gift Restrictions**

Career Center

Students in financial need

### **Notes**

Restrict gift towards expenses that help students directly. Rather than giving towards more operational expenses. There is no minimum amount required. He will reach out to their finance team to see what gift vehicle they prefer either a charitable gift annuity or charitable remainder trust. If they recommend a CGA then I would consider it, but if they recommend a charitable remainder trust, then I am going to accept the director's recommendation about restricting my gift to benefit directly and apply it to another organization, perhaps a government organization.

It turns out SNHU is more of the recipient of the gift, and they can't make any suggestions from a financial standpoint, as they aren't financial advisors. Also I asked whether or not SNHU can be a trustee, rather than a beneficiary. I am still waiting for a response.